



Join Us

MES Division: Retirement Planning and new Product Review

Plumbers Local Union No. 1 Headquarters
50-02 Fifth Street, Long Island City

Home of Your Employee Benefits

Wednesday, June 5, 2019

One-on-one Consultations
Noon–5 p.m.

Retirement Planning Seminar
5 p.m.–6:30 p.m.

VISIT OUR NEW WEBSITE AT
ualocal1funds.org

Join us, as retirement counselors from Prudential Retirement® provide information on your 401(k) benefits, and representatives from Morningstar Investment Management LLC provide a demonstration of their service and answer questions you may have.

This information was prepared specifically for the MES Division to provide you with information about plan features and retirement planning tools and resources, that can help you overcome the challenges of planning for your financial future.

REMEMBER

to visit UA1.retirepru.com to create your user ID and password in advance of the meeting!

In addition to the Retirement Planning Seminar, Prudential retirement counselors will also be on site between Noon–5 p.m. to provide one-on-one consultations. You will need to register to meet with a retirement counselor by calling the Fund Office at (718) 835-2700.

COMING SOON – On July 1, 2019 a new investment service will be offered to you within your 401(k) Plan: Advice and Managed Accounts from Morningstar Investment Management. You'll have more information mailed to you.

Michael Apuzzo, Co-Chairman–Labor

Eugene S. Bocchieri, Co-Chairman–Management

Walter Saraceni, Administrator

This material is intended to provide information only. This material is not intended as advice or recommendation about investing or managing your retirement savings. By sharing this information, Prudential Retirement® is not acting as your fiduciary as defined by the Department of Labor or otherwise. If you need investment advice, please consult with a qualified professional.

Morningstar Investment Management LLC is not an affiliate of Prudential. The Managed Account service has an additional fee charged to assets and is paid quarterly. Please read the investment advisory agreement carefully before participating.

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Keep in mind that application of asset allocation and diversification concepts does not assure a profit or protect against loss in a declining market. **You can lose money by investing in securities.**

Retirement counselors are registered representatives of Prudential Investment Management Services LLC (PIMS), Newark, NJ, a Prudential Financial company.

Retirement products and services are provided by Prudential Retirement Insurance and Annuity Company (PRIAC), Hartford, CT or its affiliates. PRIAC is a Prudential Financial company.

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